

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re: Sears Holdings Corporation

Case No. 18-23538

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

TRC MASTER FUND LLC

Name of Transferee

Name and Address where notices to transferee should be sent:

TRC MASTER FUND LLC

Attn: Terrel Ross

PO Box 633

Woodmere, NY 11598

Phone: 516-255-1801

Last four digits of Acct#: N/A

Name and address where transferee payments should be sent (if different from above):

Phone: N/A

Last four digits of Acct#: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Terrel Ross  
Transferee/Transferee's Agent

Date: January 21, 2020

*Penalty for making a false statement:* Fine up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

Exhibit A to Assignment of Claim

TO: United States Bankruptcy Court ("Bankruptcy Court")  
Southern District of New York  
Attention: Clerk

AND TO: Sears Holdings Corporation (Debtor)  
Case No. 18-23538  
(Jointly Administered under Sears Holding Corporation, et al. Case No. 18-23538)

Claim # 8250

**USA Outerwear LLC**, its successors and assigns ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

TRC MASTER FUND LLC  
PO Box 633  
Woodmere, NY 11598  
Attention: Terrel Ross

its successors and assigns ("Assignee"), all of Assignor's rights, title, interest, claims and causes of action in and to, or arising under or in connection with its **Administrative Claim in the amount of USD \$713,520.25 and Allowed in the Amount of USD\$395,122.75** ("Claim"), against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by rule 3001 of the federal Rules of Bankruptcy procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring the Claim and recognizing the Assignee as the sole owners and holders of the Claim.

Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 20 DAY OF  
January, 2020.

ASSIGNOR: USA Outerwear LLC



(Signature)

Gabriel Jacobson  
(Print Name)

Controller  
(Title)

ASSIGNEE: TRC MASTER FUND LLC



(Signature)

Terrel Ross  
(Print Name)

Managing Member  
(Title)

**Creditor Data Details - Claim # 8250**

Creditor	Debtor Name	Claim Number
USA OUTERWEAR LLC 1400 BROADWAY 14TH FLOOR NEW YORK, NY 10018	Sears Holdings Corporation	8250
	Date Filed	Schedule Number
	01/31/2019	n/a

**Claim Amounts**

Claim Nature	Schedule Amount	C*U*D*	Asserted Claim Amount	C*U*F*	Current Claim Value	Claim Status
General Unsecured						
Priority						
Secured						
503(b)(9) Admin Priority			\$713,520.25		\$713,520.25	Asserted
Admin Priority						
Total	\$0.00		\$713,520.25		\$713,520.25	

\*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign

**Exhibit A - Opt-in Ballots Allowed for 1st Disbursement**

**In re: Sears Holdings Corporation, et al.**  
**Case No. 18-23538 (RDD)**

Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801040788	TELUS ENTERPRISE SOLUTIONS CORP	\$998,100.58	\$286,440.15
182353801020659	The Best Deals For You LLC	\$5,712.27	\$1,639.34
182353801043367	The Canadian Group	\$33,299.20	\$9,556.38
182353801041285	The Comet Clothing Company, LLC	\$19,749.00	\$5,667.67
182353801041291	The Goodyear Tire & Rubber Company	\$382,884.12	\$109,882.10
182353801041293	THE KRAFT HEINZ COMPANY	\$244,973.65	\$70,303.83
182353801041299	The Organic Tool Corporation	\$4,680.00	\$1,343.09
182353801041303	The State News, Inc. a non-profit company	\$16,000.00	\$4,591.76
182353801018482	The Trustees of the Estate of the Bernice Pauahi Bishop, doing business as Kamehameha Schools	\$199,049.00	\$57,124.13
182353801020710	THERMWELL PRODUCTS CO INC	\$54,584.88	\$15,665.06
182353801040799	THOMPSON BRODY & KAPLAN LLP	\$5,213.64	\$1,496.24
182353801040819	Toma, Jean	\$1,298.00	\$372.51
182353801041474	Triangle Trading Co, Inc	\$4,168.87	\$1,196.40
182353801041544	True Value Company, LLC a/k/a True Value Manufacturing	\$17,957.19	\$5,153.45
182353801020881	Turtle Wax Inc	\$58,090.11	\$16,671.01
182353801043414	Twin City Estate Corporation, by R.L. Jones Properties, its agent	\$7,758.20	\$2,226.49
182353801040828	Two Lips Shoes	\$146,347.20	\$41,999.49
182353801018196	U.S. Bank, N.A., as Trustee for Series 2005 IQ9 Notes	\$16,374.80	\$4,699.33
182353801040843	Uni Hosiery Co Inc	\$38,236.20	\$10,973.23
182353801013692	US REALTY 86 ASSOCIATES	\$10,685.45	\$3,066.57
182353801020974	USA OUTERWEAR LLC	\$395,122.75	\$113,394.40
182353801040946	VACCARO, R	\$500.00	\$143.50
182353801040959	Van Hook Service Co., Inc.	\$7,675.67	\$2,202.80